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February 3, 1992

Mr. Travis Pike  
c/o Otherworld Entertainment  
1746 South Kingsley Drive  
Los Angeles, CA 9006-5210

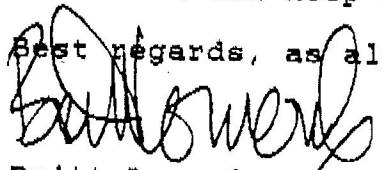
Dear Travis;

It certainly was great news that "Morningstone" still has a chance for funding this year. As I said when I reviewed the new budget and shooting schedule, I am available for the proposed production period in the capacity of Line-Producer/Production Manager. With the proposed May 4th start date for principal photography, we should have completed our shooting schedule on time and on budget before the threatened Screen Actors Guild strike of July 1st.

There is no question that you have managed to assemble an extraordinary production team. If you can get the funding committed and the casting talent to come together as quickly and as impressively as all the other elements in your package, I know "Morningstone" will be one of the major blockbuster motion pictures of all time!

Good luck and keep me informed of all progress.

Best regards, as always,



Britt Lomond  
Line-Producer/Production Manager